Ho Chi Minh City High-Tech Park

•Established in 2002.

•One of the three national high-tech parks.

•Invested with funding from the central budget and Ho Chi Minh City.

•Located in the Southern Key Economic Region – accounting for up to 30% of Vietnam's FDI capital.

Vision

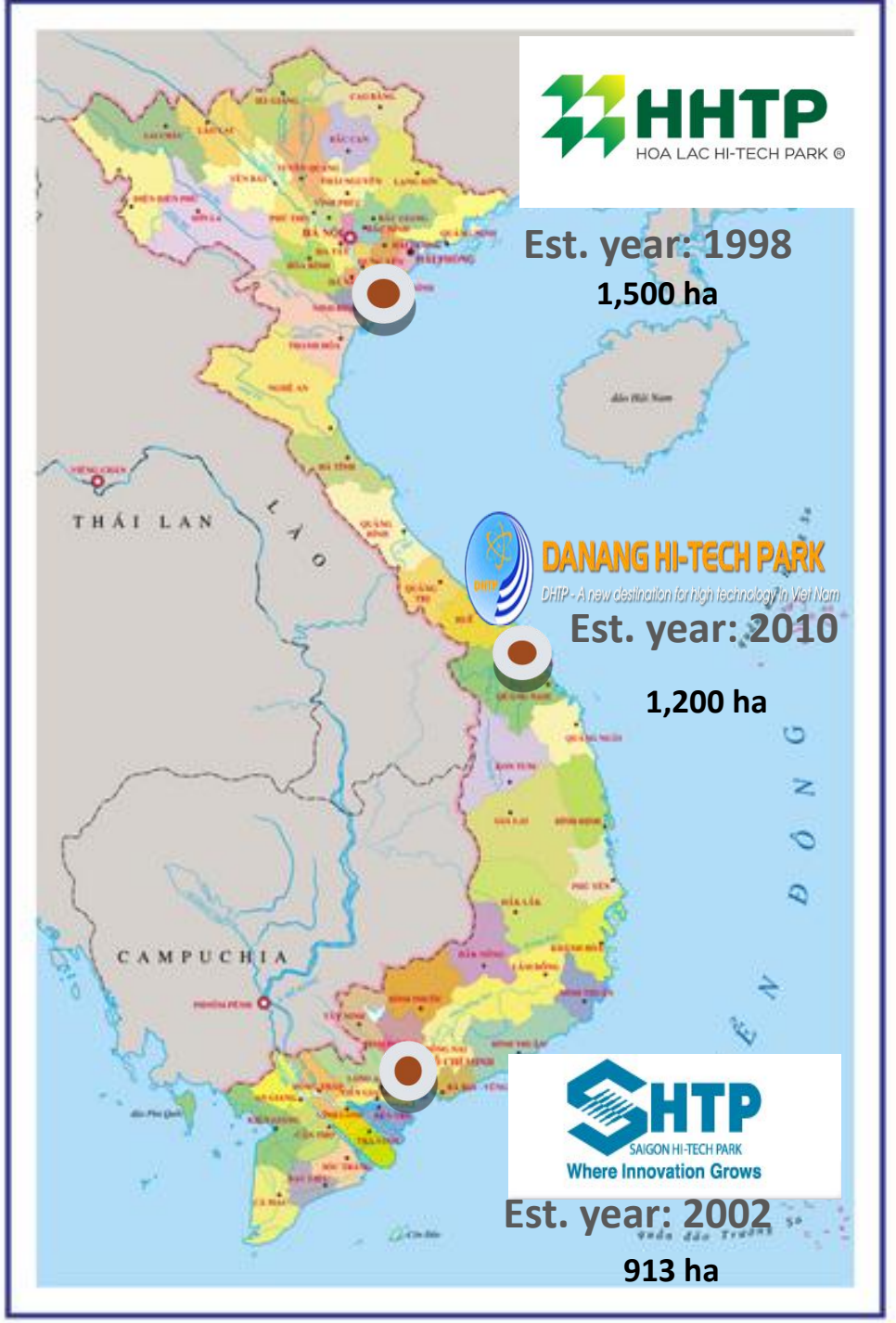
• To become a science and technology urban area that strengthens the digital economy, technology and intellectual foundation of Ho Chi Minh City and the Southern Key Economic Region of Vietnam.

• A model of technological innovation, intellectual capital development and innovation economy of Vietnam

Mission

To build and develop the foundational and strategic industries of the country (focusing on processes and stages with high added value). Specific sectors: Electronics, Semiconductors, Biotechnology, Aerospace industry.

Focus: Developing domestic high-tech enterprises nationwide.





Area: 913 hectares
Phase 1: 300 hectares *(fully occupied)*
Phase 2: 613 hectares *(90% of manufacturing land occupied)*

WHOLE-PARK PLANNING

- High-tech manufacturing land
- High-tech services land
- Expert housing land
- Supporting industry and logistics land
- Research & Development – Training – Incubation land

SCIENCE SPACE ZONE

Science Space Zone area: 93 hectares

- A space dedicated to developing science and technology in the High-Tech Park

- **An ideal environment** for science and technology innovation activities (Research and Development – Training – Incubation)

- Unique architecture, open space.

- ***Mission:*** to promote the development of science and technology capacity of Vietnam and Ho Chi Minh City

- **Target:** domestic and foreign investment projects: (1) R&D: new technologies/products; (2) Training of high-tech human resources; (3) Incubation of high-tech enterprises



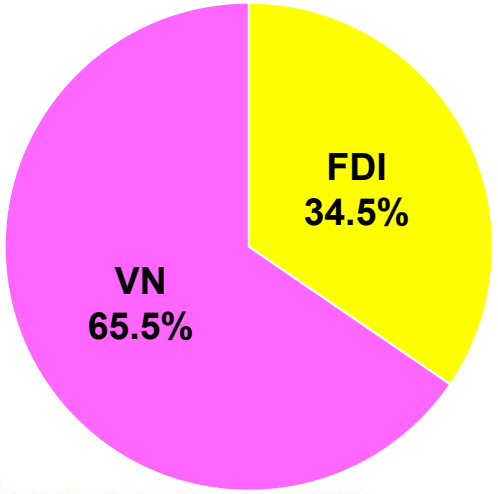
PRIORITY SECTORS FOR INVESTMENT ATTRACTION



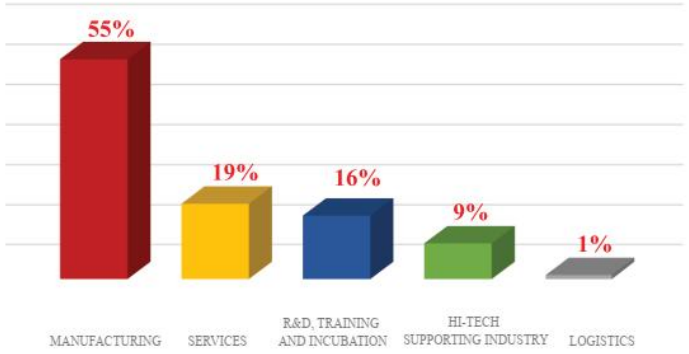
INVESTMENT STATISTICS
UPDATED: 9 MONTHS OF 2026

	FDI	VN
Number of projects	57	108
Total investment capital	$11.005 bil.	$2.857 bil.

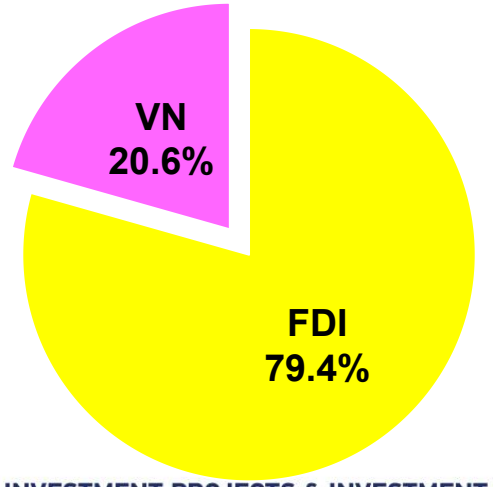
Total valid projects: 165



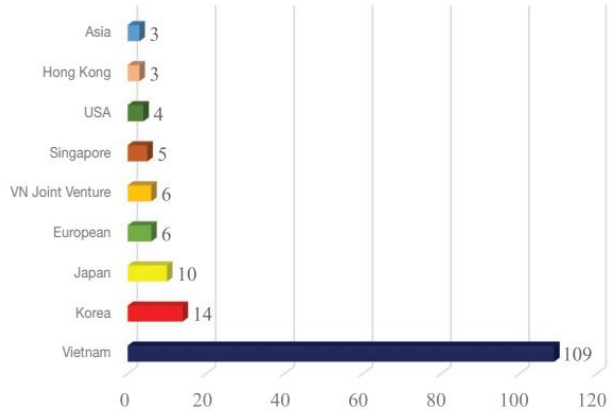
BUSINESS OPERATION IN SHTP



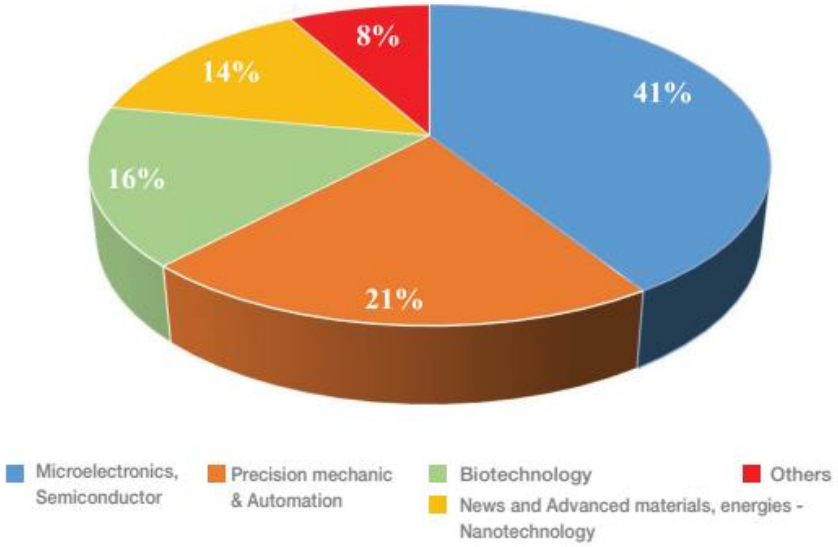
Total attracted investment capital: USD 13.863 billion



INVESTMENT PROJECTS & INVESTMENT CAPITAL



INVESTMENT BY SECTORS



INVESTMENT OVERVIEW COMPARISON

VS. SAME PERIOD (9 MONTHS OF 2025)

Indicator	9M 2025 (est.)	9M 2026 (est.)	Change †
Total valid projects	163	165	+2
Total investment capital (USD bn)	12.561	13.863	+1.302 (+10.4%)
FDI: projects / capital (USD bn)	51 / 10.368	57 / 11.005	+6 / +0.637
Domestic: projects / capital (VND bn)	112 / 54,810.852	108 / 74,290.721	-4 / +19,479.869
Projects in operation	108 (66.3%)	115 (69.7%)	+7
Projects temporarily suspended	07 (4.3%)	06 (3.6%)	-1
Projects not yet in operation	48 (29.4%)	44 (26.7%)	-4

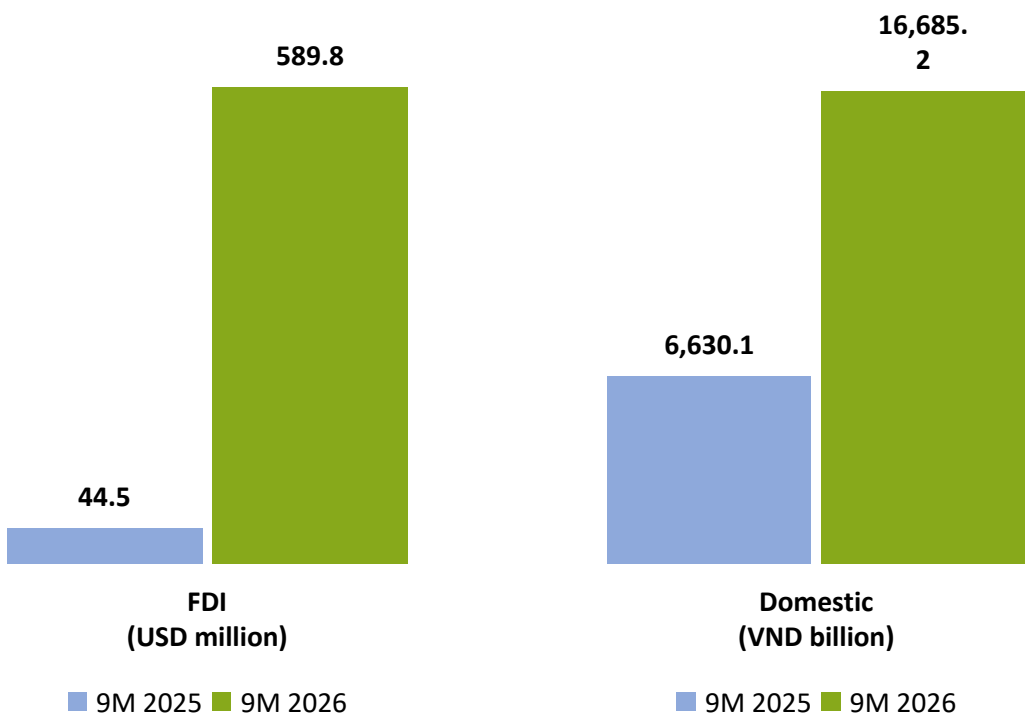
VS. FULL YEAR 2025

Indicator	Year 2025 (31/12/2025)	9M 2026 (est.)	Change †
Total valid projects	166	165	-1
Total investment capital (USD bn)	12.863	13.863	+1.000 (+7.8%)
FDI: projects / capital (USD bn)	56 / 10.442	57 / 11.005	+1 / +0.563
Domestic: projects / capital (VND bn)	110 / 54,877	108 / 74,290.721	-2 / +19,413.721
Projects in operation	112 (67.47%)	115 (69.7%)	+3
Projects temporarily suspended	07 (4.22%)	06 (3.6%)	-1
Projects not yet in operation	46 (27.71%)	44 (26.7%)	-2

† Changes calculated by the compiler from the reports. 9M 2025 and 9M 2026 figures are estimates; the 2025 figure is the full-year figure as of 31/12/2025 (the 2025 project breakdown adds up to 165 while the report states a total of 166). Source: Reports on the activities of the High-Tech Park for the first 9 months of 2025 and 2026; Report on overall investment monitoring and evaluation for 2025 of the High-Tech Park Management Board.

INVESTMENT ATTRACTION: VS. 2025

NEWLY REGISTERED CAPITAL: 9M 2025 VS. 9M 2026



Indicator	9M 2025	9M 2026
New investment certificates	04 projects (02 FDI, 02 domestic)	04 projects (02 FDI, 02 domestic)
Capital increases	07 projects FDI: 04 projects, USD 49.4 million Domestic: 03 projects, VND 258.123 billion	05 projects FDI: 0 projects Domestic: 05 projects, VND 1,713.319 billion
Certificates revoked	01	06

Newly registered FDI capital is 13.3 times, and domestic capital 2.5 times, that of the same period of 2025 †; total newly registered capital in 9M 2026 reached 87.9% of the annual plan.

† Multiples calculated by the compiler. The 9M 2025 report does not convert domestic capital into USD, so each type of capital is shown in its original currency. The 2026 report states "4 times the same period", based on the first 7 months of 2025 (03 certificates, USD 318.2 million), which differs from the 9M 2025 figures above. Source: Reports on the activities of the High-Tech Park for the first 9 months of 2025 and 2026.

PRODUCTION AND LABOR: VS. 2025

Indicator	9M 2025 (est.)	9M 2026 (est.)	Change †
Value of high-tech product output (USD bn)	14.725	16.65	+1.925 (+13.1%)
Export value (USD bn)	14.595	15.47	+0.875 (+5.9%)
Import value (USD bn)	13.455	12.38	-1.075 (-7.9%)
Total employees (persons)	53,615	53,678	+63
Managers	1,809	1,737	-72
High-level technical specialists	11,664	12,332	+668
Mid-level technical specialists	11,364	10,273	-1,091
Other employees	28,778	29,336	+558

CUMULATIVE TO DATE (EST.)

210.067
USD bn output value
9M 2025: 185.142

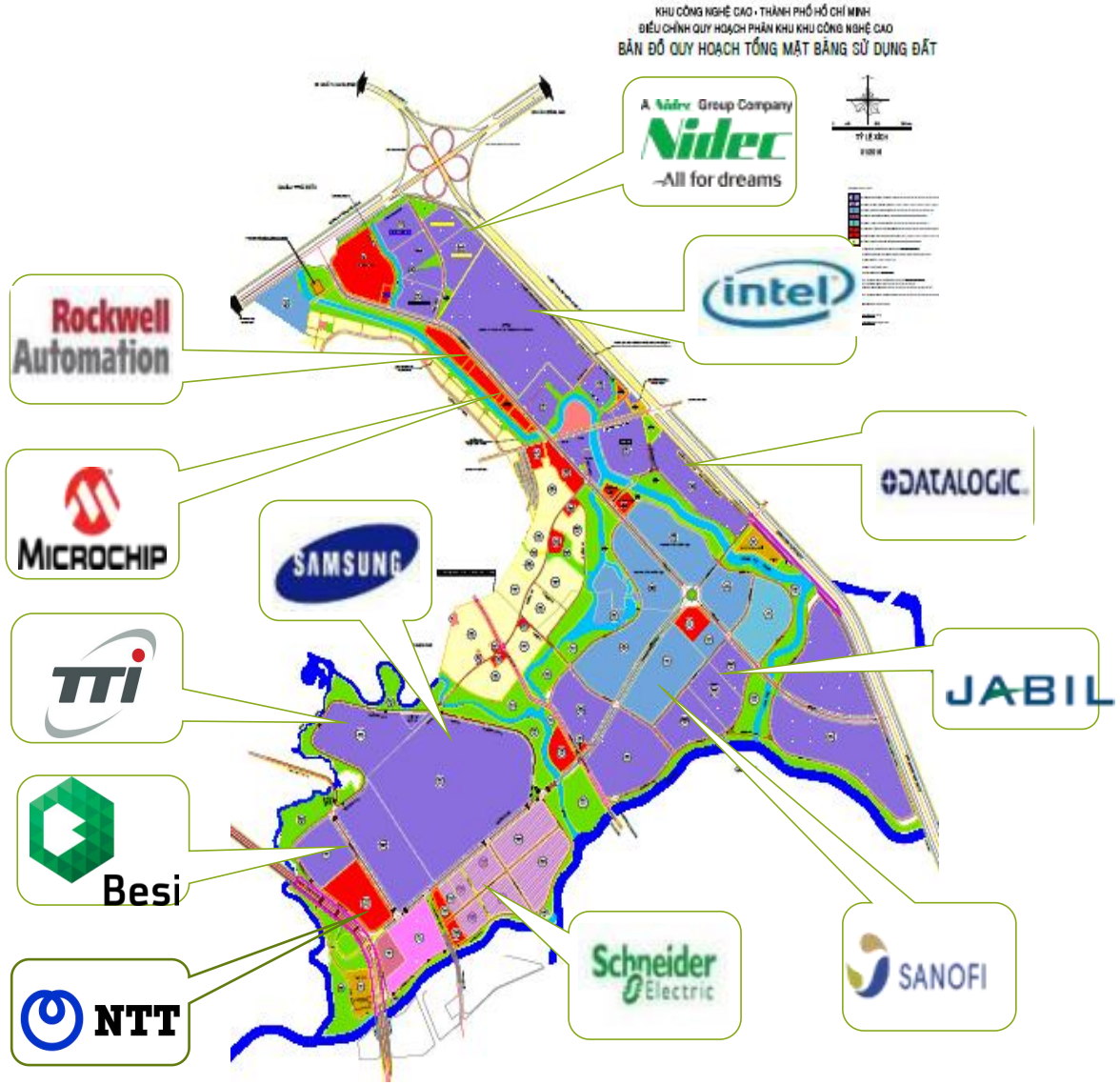
198.724
USD bn export value
9M 2025: 177.317

178.819
USD bn import value
9M 2025: 160.894

† Absolute changes calculated by the compiler; percentages as stated in the report for the first 9 months of 2026 (vs. the same period). Source: Reports on the activities of the High-Tech Park for the first 9 months of 2025 and 2026 of the High-Tech Park Management Board.

LEADING GLOBAL COMPANIES AT SHTP

1. intel
2. SAMSUNG
3. SANOFI
4. Schneider Electric
5. JABIL
6. MICROCHIP
7. DATALOGIC
8. Rockwell Automation
9. Nidec
10. NIPRO
11. TTI
12. NTT
13. Besi



UNITS UNDER THE HIGH-TECH PARK

HIGH-TECH PARK RESEARCH AND DEVELOPMENT CENTER

Established: 2004

05 Key laboratories:

1. Microelectronics; 2. Precision mechanics – Automation

3. Nanotechnology; 4. Biotechnology; 5. Information technology

HIGH-TECH PARK TRAINING CENTER

Established: 2005

Mission: to provide training courses (for SHTP investors and on demand) and recruitment consulting services for SHTP investors.

HIGH-TECH ENTERPRISE INCUBATOR

Established: 2006

Supporting technology enterprises and the commercialization of high-tech products

Objective: to enhance local and national high-tech capacity and promote the entrepreneurial spirit

BIOTECHNOLOGY CENTER

Established: 2004; merged into the High-Tech Park: 2025

Mission: research, application and transfer of biotechnology serving agriculture, environmental treatment, the food industry and pharmaceuticals.

MANAGEMENT BOARD OF INVESTMENT AND CONSTRUCTION PROJECTS

Established: 2003

Mission: to act as investor for investment and construction projects assigned by the High-Tech Park Management Board.

KEY RESULTS: 9 MONTHS OF 2026

TRAINING CENTER

- Training in occupational safety, soft skills and foreign languages: 5,086/2,000 trainee-turns (254.3% of the annual target)
- High-tech engineering training: 357/800 trainee-turns (44.6%)
- Semiconductor training: 18/200 trainee-turns (9%)
- Human resource consulting: 311 candidates; cooperation with 08 partner organizations

HIGH-TECH ENTERPRISE INCUBATOR

- 14 projects under incubation; 07 projects preparing dossiers
- 06 projects granted protection titles, copyright certificates or valid patent applications
- 08 incubated projects commercialized their products
- 3rd Chip Design Contest for Smart Cities, 2026

BIOTECHNOLOGY CENTER

- 23 science and technology tasks under implementation
- 68 scientific articles (46 domestic, 22 international)
- 02 patent applications; 01 utility solution patent
- Laboratory meeting ISO/IEC 17025:2017 (code VLAT1.2128)

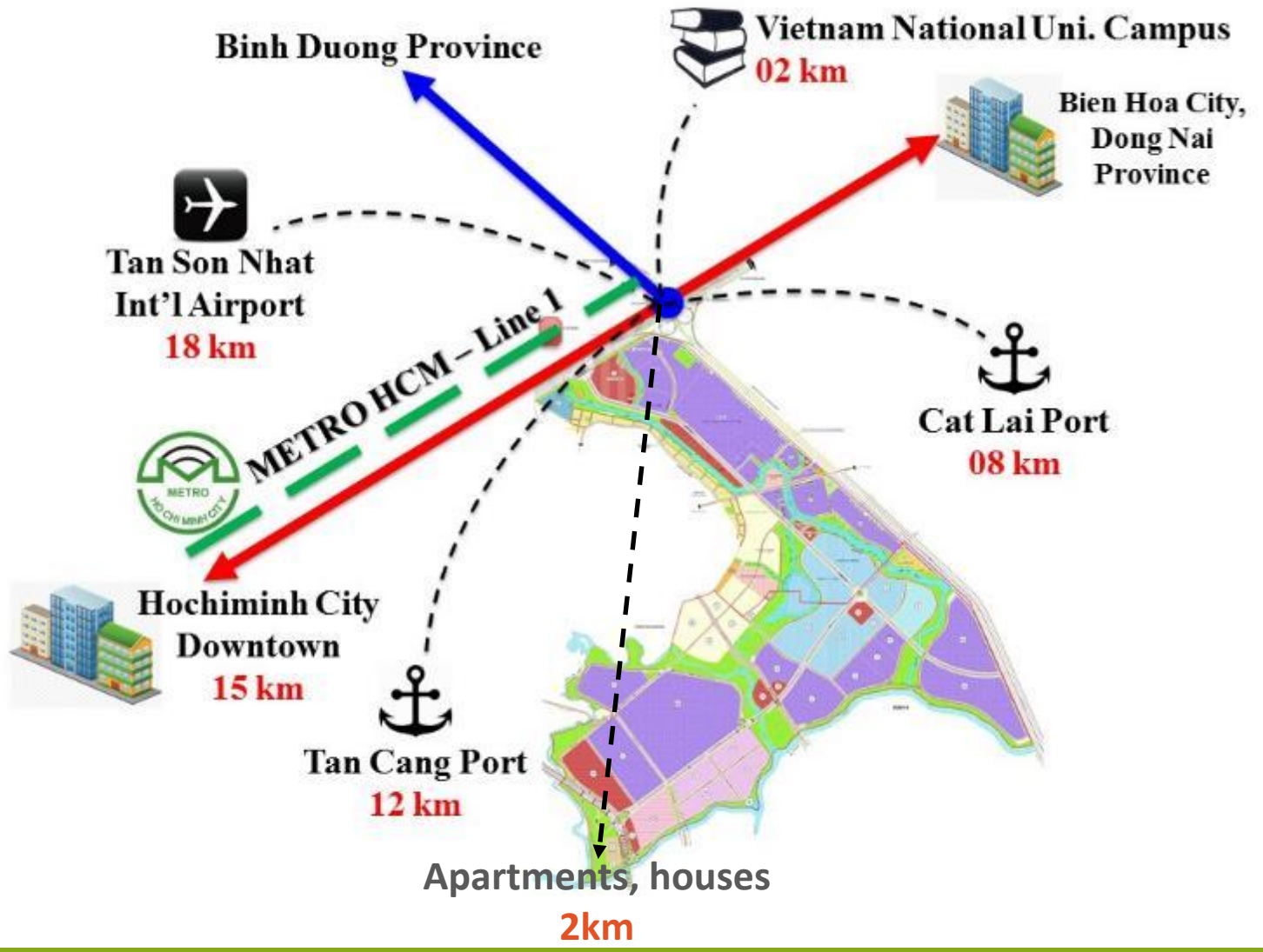
ADMINISTRATIVE PROCEDURES

- 86 administrative procedures listed; 100% available as online public services
- 589 dossiers processed; 99.66% on time or early (535 early, 52 on time, 02 late)
- Satisfaction rate of 100% (18/18 points)

Source: Report on the activities of the High-Tech Park for the first 9 months and key tasks for the last 3 months of 2026 of the High-Tech Park Management Board.

STRATEGIC LOCATION AND CONVENIENT CONNECTIVITY

- Surrounded by and connected to 43 industrial parks and export processing zones.
- Distance from the center of Ho Chi Minh City: 15 km to the northeast.
- Distance from Tan Son Nhat International Airport: 18 km; close to important ports such as Cat Lai (4 km) and Thi Vai (about 10 km).
- Only 2 km from Vietnam National University, which supplies high-quality human resources to the City and the High-Tech Park.
- Located right at the intersection of National Highway 52 (Hanoi Highway) and the Trans-Asia Ring Road, connecting Ho Chi Minh City with Phnom Penh (Cambodia) and Bangkok (Thailand)



COMPLETE AND SYNCHRONIZED UTILITY INFRASTRUCTURE



MAIN POWER LINE

Two 63 MVA x 3 transformer stations connected to two independent power sources, Thu Duc East and Thu Duc North.



WATER SUPPLY SYSTEM

Water is taken from the Thu Duc and Binh An water plants and meets good technical requirements.

Capacity of 9,500 m3/day, expandable to 24,300 m3/day



TELECOMMUNICATIONS:

following the "one network – multiple services" model

Wired and wireless data transmission

Interoperability between national and international networks.

Bandwidth supporting high-speed Internet access: ISDN, xDSL, FE/GE 100M/1,000M, WLAN 11/22Mbps



WASTEWATER TREATMENT SYSTEM:

Investors' wastewater must be treated on-site before being discharged to the SHTP wastewater treatment plant. Treated wastewater: guaranteed to meet Vietnamese standards and fully environmentally friendly.

02 wastewater treatment plants: current capacity of 7,000 m3/day and night, upgradable to 20,000 m3/day and night

HIGHEST INCENTIVES ON TAX REGULATIONS

1. Corporate income tax exemption and reduction for 15 years:



- ***Eligible for consideration of a 10% corporate income tax rate for 30 years in the High-Tech Park for projects with investment capital of over VND 5,000 billion (equivalent to USD 250 million), disbursed within 03 years.***
- ***Special investment incentives under Decision No. 29/2021/QĐ-TTg of the Prime Minister [validity not verified].***

2. Import tax exemption for *production lines, machinery and equipment forming fixed assets, and raw materials for R&D activities.*

3. Export tax exemption for *high-tech products manufactured in the High-Tech Park.*

ONE-STOP PROCESS

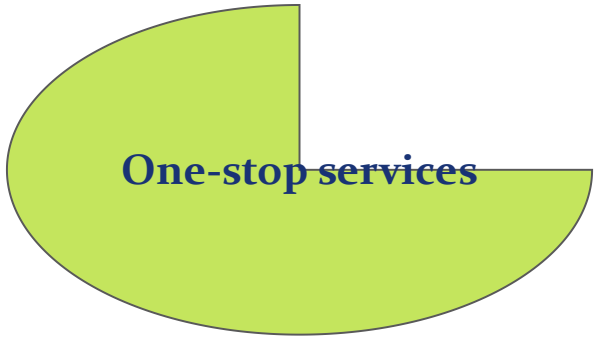
INVESTMENT LICENSING – CUSTOMS – BANKING

- Investment certificate;
- Work permits for foreign employees;
- Establishment licenses for representative offices of foreign traders;
- Construction permits.



Investment certificate ceremony for the Intel project







- Electronic customs declaration, on-site customs
- Electronic tax declaration, electronic filing and payment of insurance premiums
- On-site banking services

DIVERSE INVESTMENT LOCATIONS

Depending on the objectives and scale of the project, investors can choose to lease land to build factories, or sub-lease ready-built factories and offices.



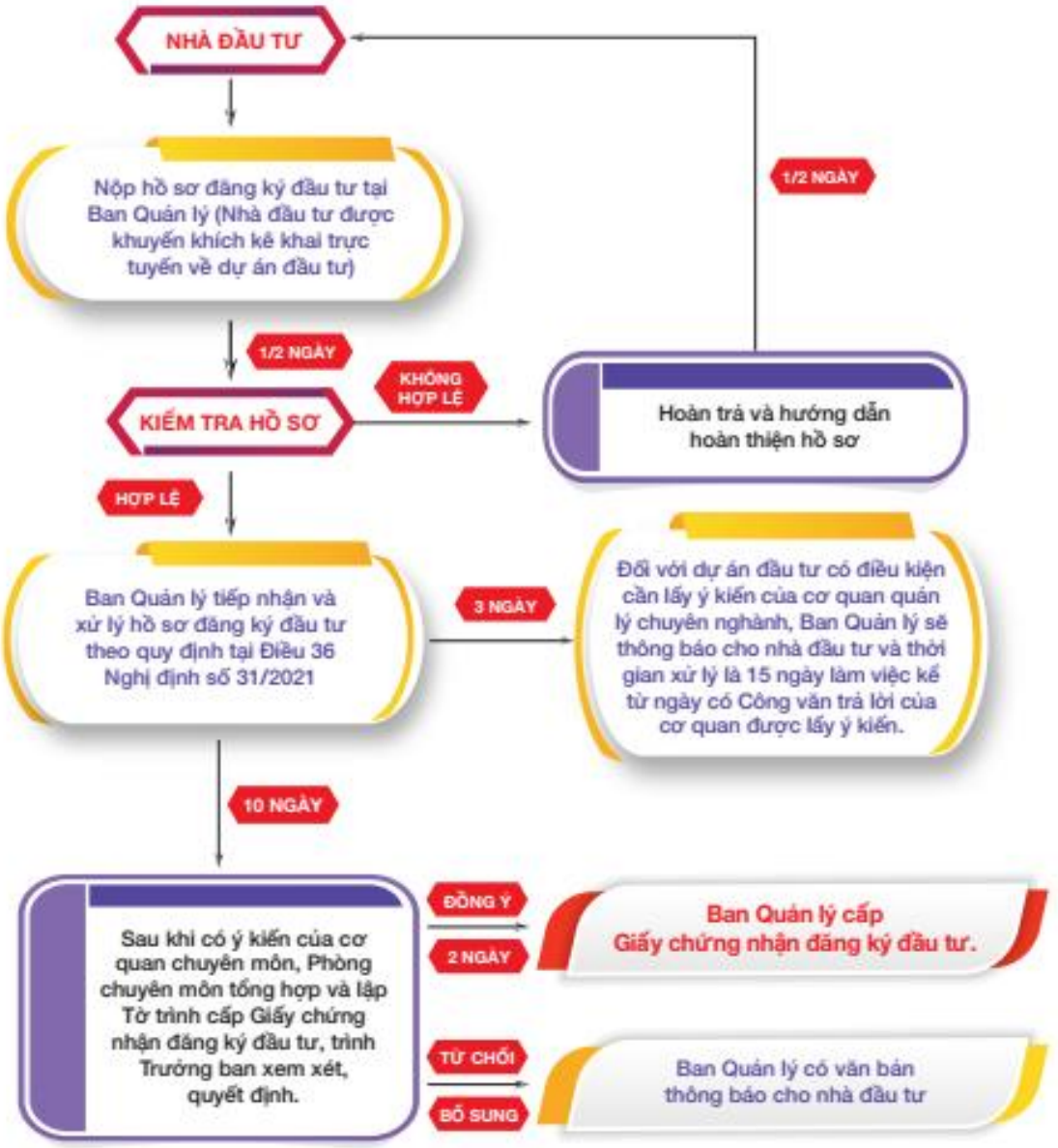
Ready built factories	30.000 sqm
Functional zoning	Hi-tech manufacturing
Development phase	SHTP's Phase II
Maximum lease term	Base on Ready built factory projects remain time



Land available	50 hectares
Functional zoning	Hi-tech manufacturing
Development phase	SHTP's Phase II
Maximum lease term	50 years from the signing date of land lease contract



Office spaces	10.000 sqm
Functional zoning	Commercial, hi-tech services
Development phase	SHTP's Phase I & II
Maximum lease term	Base on Office building project remain time



PROCEDURE FOR ISSUING THE INVESTMENT REGISTRATION CERTIFICATE

Time: 15 days from the date a complete and valid dossier is submitted.

HO CHI MINH CITY SCIENCE AND TECHNOLOGY PARK

Area: 194.84 hectares
Location: Long Phuoc islet, Long Phuoc ward, Ho Chi Minh City.
Vision:

✓Developing new technologies and advanced spearhead manufacturing industries.

✓ The best environment for R&D activities, linking universities and enterprises, to promote endogenous science and technology capacity.

✓ **The Prime Minister has decided to expand the High-Tech Park under Decision No. 1061/QĐ-TTg dated 13/6/2026.**

